

**ITEMIZED DEDUCTIONS**

**TAX YEAR** \_\_\_\_\_

**MEDICAL EXPENSES:**

BILLS PAID.....\$ \_\_\_\_\_  
COPAYS PAID.....\$ \_\_\_\_\_  
DEDUCTIBLES PAID.....\$ \_\_\_\_\_  
EQUIPMENT AND SUPPLIES PURCHASED.....\$ \_\_\_\_\_  
MEDICAL INSURANCE PREMIUMS PAID.....\$ \_\_\_\_\_  
LONG TERM CARE PREMIUMS PAID.....\$ \_\_\_\_\_  
MEDICAL MILES DRIVEN.....\$ \_\_\_\_\_

**DENTAL EXPENSES:**

BILLS PAID.....\$ \_\_\_\_\_  
COPAYS PAID.....\$ \_\_\_\_\_  
DEDUCTIBLES PAID.....\$ \_\_\_\_\_  
EQUIPMENT AND SUPPLIES PURCHASED.....\$ \_\_\_\_\_  
DENTAL INSURANCE PREMIUMS PAID.....\$ \_\_\_\_\_  
DENTAL MILES DRIVEN.....\$ \_\_\_\_\_

**PRESCRIPTION EXPENSES:**

BILLS PAID.....\$ \_\_\_\_\_  
COPAYS PAID.....\$ \_\_\_\_\_  
DEDUCTIBLES PAID.....\$ \_\_\_\_\_  
EQUIPMENT AND SUPPLIES PURCHASED.....\$ \_\_\_\_\_  
PRESCRIPTION INSURANCE PREMIUMS PAID.....\$ \_\_\_\_\_  
PRESCRIPTION MILES DRIVEN.....\$ \_\_\_\_\_

**VISION EXPENSES:**

BILLS PAID.....\$ \_\_\_\_\_  
COPAYS PAID.....\$ \_\_\_\_\_  
DEDUCTIBLES PAID.....\$ \_\_\_\_\_  
EQUIPMENT AND SUPPLIES PURCHASED.....\$ \_\_\_\_\_  
VISION INSURANCE PREMIUMS PAID.....\$ \_\_\_\_\_  
VISION MILES DRIVEN.....\$ \_\_\_\_\_

**TAXES YOU PAID:**

GENERAL SALES TAXES PAID.....\$ \_\_\_\_\_  
STATE INCOME TAXES PAID.....\$ \_\_\_\_\_  
REAL ESTATE TAXES PAID.....\$ \_\_\_\_\_  
PROPERTY TAXES PAID.....\$ \_\_\_\_\_  
VEHICLE TAG AMOUNT(S) PAID.....\$ \_\_\_\_\_  
OTHER TAXES PAID:  
.....\$ \_\_\_\_\_

**INTEREST YOU PAID:**

HOME MORTGAGE INTEREST AND POINTS PAID.....\$ \_\_\_\_\_  
INVESTMENT INTEREST PAID.....\$ \_\_\_\_\_  
PRIVATE MORTGAGE INSURANCE (PMI).....\$ \_\_\_\_\_

**CASUALTY & THEFT LOSSES:**

DESCRIPTION OF PROPERTY \_\_\_\_\_

**GIFTS TO CHARITY:**

DONATIONS, OFFERINGS, AND TITHES.....\$ \_\_\_\_\_  
(paid by cash or check only)

OTHER THAN BY CASH OR CHECK.....\$ \_\_\_\_\_  
(clothes, shoes, food, furniture, toys, vehicles, etc.)

CHARITABLE MILES DRIVEN.....\$ \_\_\_\_\_

**UNREIMBURSED W-2 JOB EXPENSES: (Taxpayer)**

TRAVEL.....\$ \_\_\_\_\_  
(hotels, airfare, bus, car rentals, taxicab, train, etc.)

MEALS AND ENTERTAINMENT.....\$ \_\_\_\_\_

BUSINESS MILES DRIVEN.....\$ \_\_\_\_\_

DO YOU HAVE A HOME OFFICE REQUIRED BY YOUR JOB? Yes or No

JOB SEEKING EXPENSES PAID.....\$ \_\_\_\_\_

JOB SEEKING MILES DRIVEN.....\$ \_\_\_\_\_

ONE JOB TO ANOTHER JOB MILES DRIVEN.....\$ \_\_\_\_\_  
(miles driven when working two or more Form W-2 jobs in the same day)

**OTHER EXPENSES PAID:**

(business cards, business cell phone, business internet service, equipment, job related education, licenses, lumber fees, off-highway fuel, parking fees, professional organization dues, scales, showers, supplies, tolls, tools, uniforms (cleaning, work boots, work shoes), union dues, etc.)

.....\$ \_\_\_\_\_  
.....\$ \_\_\_\_\_  
.....\$ \_\_\_\_\_  
.....\$ \_\_\_\_\_  
.....\$ \_\_\_\_\_

**UNREIMBURSED W-2 JOB EXPENSES: (Spouse)**

TRAVEL.....\$ \_\_\_\_\_  
(hotels, airfare, bus, car rentals, taxicab, train, etc.)

MEALS AND ENTERTAINMENT.....\$ \_\_\_\_\_

BUSINESS MILES DRIVEN.....\$ \_\_\_\_\_

DO YOU HAVE A HOME OFFICE REQUIRED BY YOUR JOB? Yes or No

JOB SEEKING EXPENSES PAID.....\$ \_\_\_\_\_

JOB SEEKING MILES DRIVEN.....\$ \_\_\_\_\_

ONE JOB TO ANOTHER JOB MILES DRIVEN.....\$ \_\_\_\_\_  
(miles driven when working two or more Form W-2 jobs in the same day)

**OTHER EXPENSES PAID:**

(business cards, business cell phone, business internet service, equipment, job related education, licenses, lumber fees, off-highway fuel, parking fees, professional organization dues, scales, showers, supplies, tolls, tools, uniforms (cleaning, work boots, work shoes), union dues, etc.)

.....\$ \_\_\_\_\_  
.....\$ \_\_\_\_\_  
.....\$ \_\_\_\_\_  
.....\$ \_\_\_\_\_  
.....\$ \_\_\_\_\_

**MISCELLANEOUS DEDUCTIONS:**

TAX PREPARATION FEES PAID.....\$ \_\_\_\_\_

SAFE DEPOSIT BOX FEES PAID.....\$ \_\_\_\_\_

ATTORNEY AND LEGAL FEES PAID TO PRODUCE OR COLLECT TAXABLE INCOME.....\$ \_\_\_\_\_

GAMBLING LOSSES TO THE EXTENT OF GAMBLING WINNINGS REPORTED.....\$ \_\_\_\_\_